California Resources Agency Workshop on LNG Access Issues and Deliverability of Supply

Secretary of State Office Auditorium 1500 11th Street, First Floor, Sacramento June 1-2, 2005

AGENDA1

DAY 1: WEDNESDAY, JUNE 1

9:30 a.m. – 9:40 a.m. Welcome and Overview

• Joe Desmond, Chairman, California Energy Commission

Proposed LNG Projects and Associated Infrastructure

9:40 a.m. – 9:50 a.m. Introduction to Proposed West Coast LNG Projects

• Dave Maul, Natural Gas Manager, California Energy Commission

9:50 a.m. - 10:05 a.m. Overview of Onshore Natural Gas Infrastructure

John Dagg, Director of Gas Operations, Southern California Gas Company

10:05 a.m. – 10:20 a.m. Use of North Baja Pipeline for Importing LNG through Mexico

Henry Morse, Manager of North Baja Pipeline for TransCanada

The Global LNG Market and Access Issues

10:20 a.m. – 11:00 a.m. Introduction to Global and Pacific Rim LNG Markets

- Jim Jensen, Jensen & Associates
- 11:00 a.m. 11:30 a.m. Overview of Current U.S. Terminals, Supply Arrangements, and Policy Developments Relating to Access; Prospects for a Natural Gas Cartel
 - Dr. Michelle Foss, Institute for Energy, Law & Enterprise, University of Houston

11:30 a.m. – 12:15 p.m. Possible Market Issues Associated with Introduction of LNG

• Dr. Paul Carpenter, Principal, Brattle Group

12:15 p.m. - 1:30 p.m. Lunch

¹ Presentation times are approximate.

Financing of LNG Supply Projects Panel

1:30 p.m. – 2:30 p.m.

- Dino Barajas, Esq., Partner, Paul, Hastings, Janofsky, and Walker
- Richard Chinloy, Director, Corporate & Structural Financing, ANZ Investment Bank
- Paul Clifford, Senior Vice President, Standard Chartered Bank

Views of Potential LNG Customers and Trader Panel

2:30 p.m. – 4:15 p.m.

- Jim Harrigan, Vice President, Southern California Gas Company
- Bob Howard, Vice President, Pacific Gas & Electric Company
- Marcel Hawiger, The Utility Reform Network ("TURN")
- Brad Barnds, Vice President Fuels, Calpine
- Norman Pedersen, Southern California Generation Coalition
- Steve Mussell, General Manager, Special Projects, U.S. West Coast, Chevron Global Gas
- Marcellus Catalano, CEO, Alea Trading

4:15 p.m. - 5:00 p.m. Public Comment

DAY 2: THURSDAY, JUNE 2

- 9:00 a.m. 9:10 a.m. Opening Remarks
 - Joe Desmond, Chairman, California Energy Commission

Deliverability of LNG Supply

- 9:10 a.m. 9:40 a.m. Introduction to Deliverability of LNG Supply and Historical Overview of Supply Relationships
 - Mark Hayes, Research Fellow, Stanford University
- 9:40 a.m. 10:00 a.m. The Global LNG Industry and Deliverability of LNG Supply
 - Roger Roue, Senior Advisor, Society of International Gas Tanker and Terminal Operators ("SIGTTO") (London, England)
- 10:00 a.m. 10:20 a.m. The U.S. Coast Guard Role in Assuring Deliverability of Supply of LNG Imports through Deepwater Ports
 - Commander Bill Drelling, U.S. Coast Guard
- 10:20 a.m. 10:40 a.m. Global Deliverability Issues
 - Andy Weissman, Energy Ventures Group
- 10:40 a.m. 11:00 a.m. Environmental Perspective on Deliverability of LNG Supply
 - Bill Powers, Border Power Plant Working Group
- 11:00 a.m. 11:20 a.m. Views of the Australian Government on Deliverability of Supply
 - Hon. John Olsen, Consul-General, Australian Consulate, Los Angeles, CA
- 11:20 a.m.–12:00 p.m. Deliverability of Supply Considerations for Imports of LNG through Canada or Mexico
 - Lawrence Smith, Q.C., Partner, Bennett Jones (Calgary, Alberta)

12:00 p.m. – 1:15 p.m. Lunch

<u>Views of Offshore LNG Project Developers on Market Access and Supply Issues</u> <u>Panel</u>

1:15 p.m. – 2:30 p.m.

- Steve Meheen, Project Manager, BHP Billiton's Proposed Cabrillo LNG Deepwater Port
- Paul Soanes, President, Crystal Energy LLC, Proposed Clearwater LNG Deepwater Port
- Simon Bonini, President, Woodside Natural Gas

<u>Strategies for Addressing Consequences of LNG Supply Interruption – Natural Gas Storage and Pipeline Slack Capacity Panel</u>

2:30 p.m. – 3:15 p.m.

- David Taylor, Director of Gas Transmission, Southern California Gas Company
- Wayne Tomlinson, Director of Market and Project Analysis, El Paso Pipeline Company

Wrap-Up Review and Next Steps

3:15 p.m. – 3:30 p.m. Deepwater Port Act Process Review

• Keith Lesnick, Director for Deepwater Port Projects, U.S. Maritime Administration

3:30 p.m. – 3:45 p.m. Wrap Up Review of LNG Access and Market Issues

• Jim Jensen, Jensen & Associates

3:45 p.m. - 5:00 p.m. Public Comment